THOMSON REUTERS®

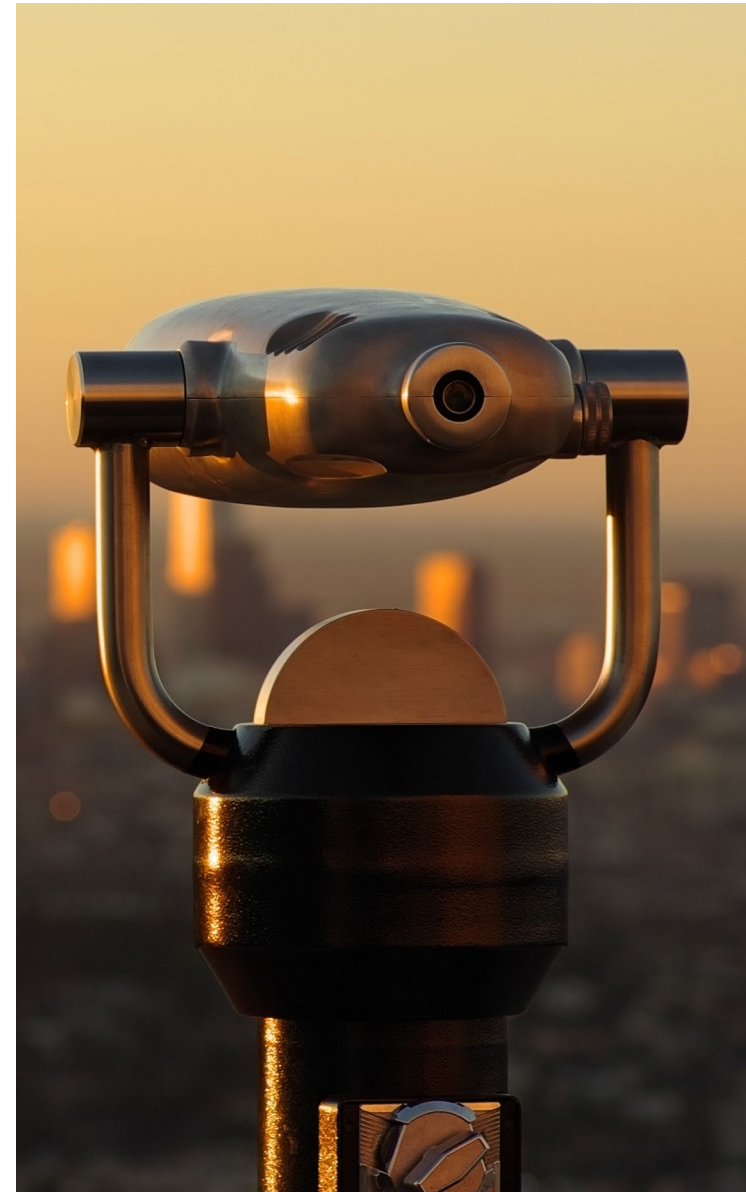ONESOURCE **Transfer Pricing**

SEE THE WHOLE PICTURE

Be confident you can see everything you need to.

Transfer Pricing Landscape

As global transfer pricing regulation increases, along with it comes growing numbers of country specific requirements which increases your compliance risk.

With this continuously evolving environment, all eyes are on the tax department to deliver! Being compliant and effective in all jurisdictions means having confidence in your processes, staying up to date with regulatory changes and expectations, and therefore having the capability to see the whole picture across the transfer pricing landscape.
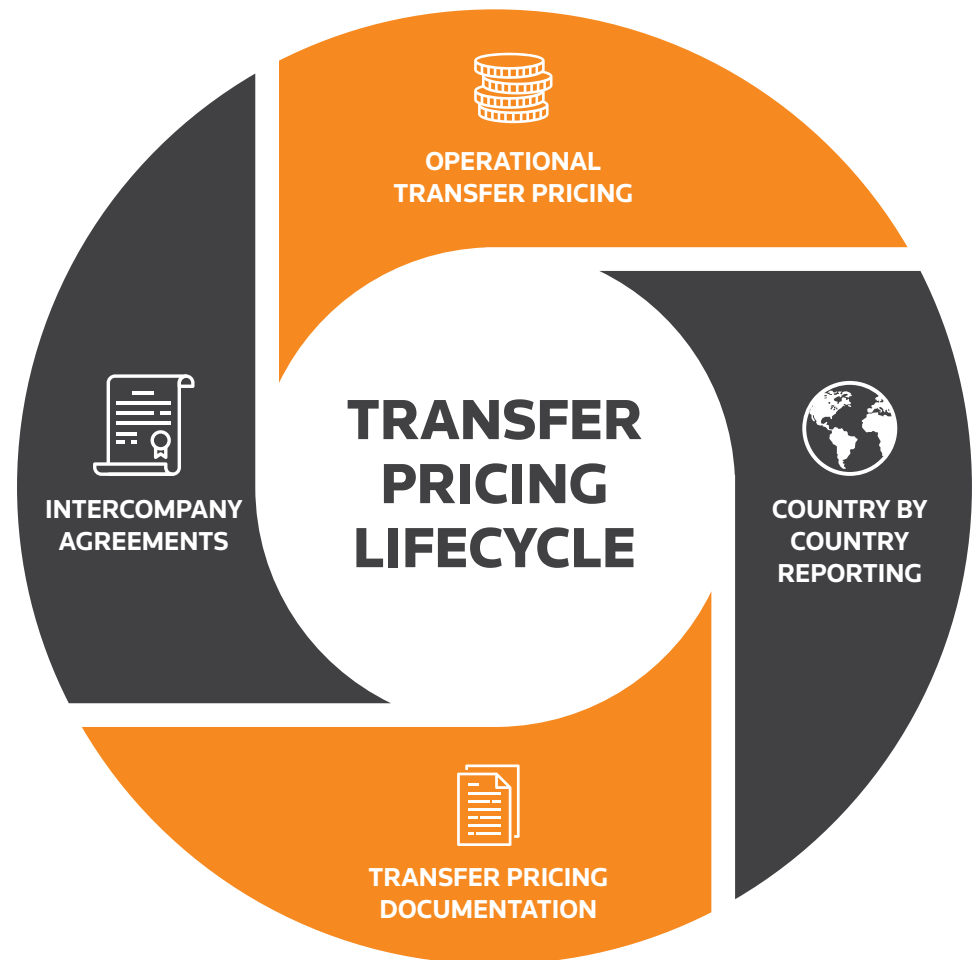
In-house control to manage the global transfer pricing landscape

Both business leaders and the tax department need to see the big picture clearly, but often rely on using manual processes, disparate data sources and outdated systems that make it a challenge to see everything, they need to. Further, with limited additional resource being available, tax departments need to be smart about the systems, processes and external support they need to achieve consistency, visibility and control between local and global compliance and monitoring.

With transfer pricing technology in place, you can be compliant, have confidence in your processes while also empowering the business with the analysis and visibility it needs to make the best decisions.

ONESOURCE Transfer Pricing gives you the confidence that you have full visibility and control of all transfer pricing processes within your business landscape. As a modular solution, you can start the technology journey at any stage of the transfer pricing lifecycle, based on your priorities

TRANSFER PRICING LIFECYCLE

OPERATIONAL TRANSFER PRICING

COUNTRY BY COUNTRY REPORTING

TRANSFER PRICING DOCUMENTATION

INTERCOMPANY AGREEMENTS

An accurate and integrated approach to Country-by-Country reporting

ONESOURCE BEPS Action Manager is a dedicated solution to cover all the steps to effectively manage your Country-by-Country reporting, to empower you with risk management, consistency and traceability to ensure compliance.

Stay on top of BEPS developments
...The latest tax technology tracks BEPS implementation and rules in all jurisdictions worldwide, including Countryby-Country reporting notification requirements, filing dates and deviations from OECD guidelines.

Obtain accurate data in a timely manner
...Collect information from multiple data sources or local controllers to build a standardised and consistent worldwide tax data collection process.

Analyse country by country reports to understand risk...
...Tax authorities are becoming increasingly sophisticated in their analysis of tax related data. With analytics you can manage organisational risk, with intelligent and powerful calculations and visualizations.

File in locations across the globe...
...As jurisdictions increasingly implement their own reporting and filing requirements, you will be able to file with local authorities with an up-to-date, easy to manage solution

> You either need manpower or technology. We opted for technology. Switching from traditional spreadsheets and labour-intensive methods to dedicated tax technology enabled Veritas to meet the challenges of increased transparency and Country-by-Country Reporting in the post-BEPS environment.

Michal Chelpinski,
Senior Manager of Global Transfer Pricing, Veritas

Transfer pricing documentation efficiently managed

ONESOURCE Transfer Pricing Documenter, alongside the optional professional support of Thomson Reuters, provides you with a streamlined and comprehensive way of managing your transfer pricing documentation.

Collaborate across the globe...
...With an ever increasing need to gather, review and share content, you need to collaborate with colleagues or consultants on all areas of your transfer pricing documentation.

Compile and centralise data...
...A simple and consistent way to perform comparable searches and prepare and centralise local file and master file documentation.

Have flexibility within reports...
... Create custom templates for local files and master files, and leverage these to achieve efficiency and consistency across all documentation.

Have access to large scale databases...
With access to high quality data for transfer pricing benchmarking analysis, you have the option to take control over local file preparation, or have support from Thomson Reuters' experienced professional services team.

> We can now prepare as many reports as we want and are not so dependent on our US colleagues. We no longer need to outsource the process to external consultants and if we decide we do not have the time or capacity to produce a particular report, we can buy it directly from Thomson Reuters. I am very happy.
>
> **Alexander van den Bosch,**
> EMEA Tax Manager

End to end tracking and control of global Intercompany Agreements

ONESOURCE Intercompany Agreements allows you to centrally manage all aspects of ICAs, while helping to increase the accuracy and compliance of your global transfer pricing and mitigate organisational risk

Implement a consistent policy...
...Generate standard templates that can be used for all transactions in all legal entities performing the same type of function, to ensure consistency globally.

Establish ownership of the process within the tax team...
...Easily create and manage contracts in a central system to give tax teams oversight and ownership of all ICAs across the organization. Increase control and transparency with flags and alerts of potential issues.

Reduce the amount of time required to get an ICA signed and in place...
... Using a predefined template to create a new ICA means after just a few additional details, the agreement is ready and can be sent for signatures. Signature tracking and alerts, combined with E-signature functionality, makes signature gathering faster and simpler.

> It's important to ensure your transfer pricing policies are supported by effective Intercompany Agreements. Not doing that would be like building a house and not finishing the roof.

Paul Sutton,
LCN Legal

Complete oversight and monitoring of all Operational Transfer Pricing

ONESOURCE Operational Transfer Pricing allows you to monitor transfer pricing in an efficient, intuitive way. Proactively review and adjust prices to remain in compliance with your transfer pricing policy year-round

Gather and consolidate data from ERPs and various sources...
...A data source agnostic solution allows the leverage of data, at the level of granularity you require, from the multiple systems and data sources of your organisation

Handle large volumes of data
...Using big data technology, large volumes of data are easily managed and calculations are quickly processed so transactions can be monitored with accuracy on a regular basis.

Update and maintain allocations, calculations and reports
...Designed by transfer pricing professionals, Thomson Reuters provides a user-friendly solution which allows you to manage and take control of updating operational transfer pricing calculations.

Have a traceable monitoring process
...Manage your transfer pricing policy with the ability to make adjustments and send them back to systems or people. In addition you have the ability to easily build customised reports, forecast, and explore different scenarios.

> An important factor for Veritas in the selection decision was that ONESOURCE is written by transfer pricing specialists as opposed to being a computing engine that's been modified. The solution is also hosted and updated by Thomson Reuters and so Veritas is not charged every time there is a new piece of legislation that requires adaptation of the software..

Michal Chelpinski,
Senior Manager of Global Transfer Pricing, Veritas

ONESOURCE OPERATIONAL TRANSFER PRICING

- Powerful data collection, management and visibility
- Flexible reporting, forecasting, and transactional monitoring
- Proven experience and expertise of Thomson Reuters
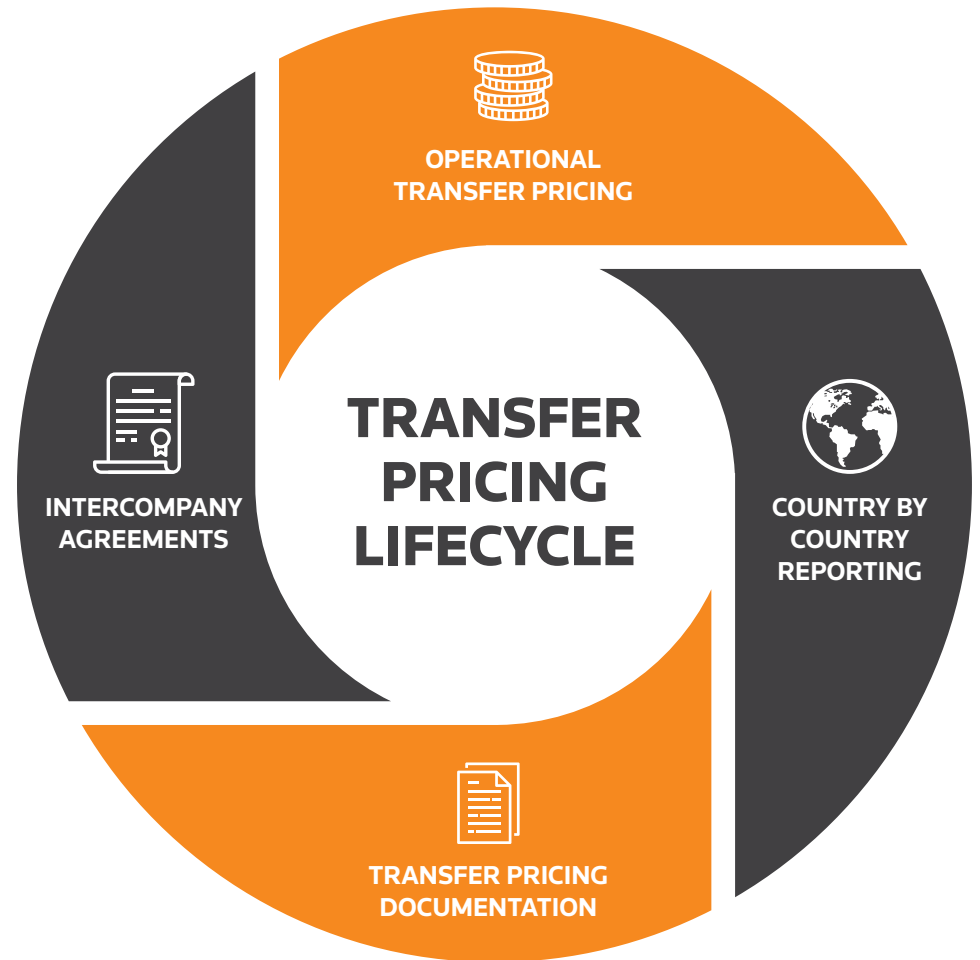- User-friendly and adaptable to change

ONESOURCE BEPS ACTION MANAGER

- Global BEPS knowledge base Global BEPS knowledge base
- Robust analytics and dashboards
- Generate and file Notification forms and Country-by-Country report globally

ONESOURCE TRANSFER PRICING DOCUMENTER

- Draft documentation with customisable Master File and Local File templates
- Access Databases for comparable searches
- Embedded tools facilitate collaboration

ONESOURCE INTERCOMPANY AGREEMENTS

- Leverage templates to create agreements
- e-signature capability
- Alerts, tracking and dashboards
- Centralised, accessible document management

TRANSFER PRICING LIFECYCLE — OPERATIONAL TRANSFER PRICING, COUNTRY BY COUNTRY REPORTING, TRANSFER PRICING DOCUMENTATION, INTERCOMPANY AGREEMENTS

Thomson Reuters ONESOURCE

See the whole picture with the ONESOURCE global tax & accounting technology platform

Transfer Pricing
Reduce global risk and improve transparency with a complete suite of solutions from documentation and country-by-country reporting to transfer pricing monitoring.

Direct Tax
ONESOURCE simplifies your entire direct tax management process including corporate tax compliance and tax provision providing greater control and increased visibility.

Indirect Tax
The ONESOURCE tax engine calculates real-time, worldwide indirect taxes and manages global compliance, including new digital tax reporting solutions for regulations like SAF-T.

Statutory Financial Reporting
Streamline and centralise your processes to create your financial statutory reports with up to date local language reporting templates and regulations for each country.

FATCA & CRS
ONESOURCE offers market-leading software that simplifies and streamlines the CRS and FATCA compliance process for financial institutions.

Global Trade Management
ONESOURCE helps to optimise your operational efficiency and supply chain management solutions for your tax teams.

Data Management
ONESOURCE can help you streamline your tax data management, giving you better organised data and more strategic planning and analysis.

Process Management
With ONESOURCE you can automate tax process management to enable quick decision making and report with confidence.

ONESOURCE is a comprehensive suite of integrated, next-generation corporate tax and accounting solutions. Featuring the latest cloud-based technology, ONESOURCE enables tax and accounting teams to efficiently manage global compliance, reduce risk and gain valuable insights.

Contact us today

To discuss your transfer pricing requirements in more detail, get in touch today

+44(0)207 375 6869
tax.thomsonreuters.co.uk/onesource/transfer-pricing
onesourceuk@thomsonreuters.com

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